

Required Clinical Information

Program	Required Medical Information
Radiology Program	Rule out/diagnosis
	Symptoms
	Physical Exam findings
	Treatment such as medications, physical therapy, surgery; chemotherapy
	Re-evaluation post treatment for some indications
	Recent relevant imaging
	Recent relevant laboratory work
	Pertinent medical history and family history
	For imaging exam requests for cancer, indicate if the exam is requested for initial staging or restaging following treatment or surveillance. Please provide the type and stage of cancer, date of diagnosis, type of treatment and date of treatment completion.
Cardiology Program	Current office notes
	Lipid panels
	Reports of current electrocardiograms (EKGs) signed by doctors
	Reports of previously performed left heart catheterizations, nuclear stress tests routine exercise stress tests, echocardiograms and stress echocardiograms (as applicable) previous cardiac imaging studies (CT, MR, PET)
Sleep Program	Reason and type of study Requested
	Complaints and symptoms, length of time experiencing symptoms
	If there was a prior sleep study, date and what type of study
	List of current medications
	Co-morbid conditions with recent supporting office notes and length of time with conditions
	If repeat test, reason for the need to repeat
	Has the patient ever been on PAP therapy before, date
	Epworth Sleepiness Scale
	BMI

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Promises kept, plain and simple.



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Program	Required Medical Information
Radiation (Oncology) Therapy Program	Site of treatment and/or cancer type
	Reason for Treatment
	Technique to be used, and start date (should be the first day of treatment, not simulation). Will IGRT be needed?
	Staging of the cancer, if applicable
	Recent imaging if applicable
	Number of phases of treatment if more than one, and number of fractions
	Radiation Oncologists consultation note
	Pertinent clinical information to substantiate medical necessity for requested treatment plan
Musculoskeletal	Date of first office visit related to this condition and/or after symptoms began
Program Spine	Signs/Symptoms
Surgery	Last office visit including re-evaluation
	Physical exam findings
	Previous medical history
	Duration and type of physician-directed treatment
	Outcomes of prior surgical/non-surgical physician-directed treatment and prior surgical/non-surgical interventions
	Results of relevant prior imaging related to the request including the radiologists report of advanced diagnostic imaging studies
Musculoskeletal Program Joint Surgery	Date of most recent physical exam along with physical exam findings and patient complaints
	Medical history/duration of complaints
	Dates/duration/response to conservative treatment such as medication and various therapies (please specify)
	Other pertinent medical history/comorbidities
	Prior imaging films/reports with date of service (MRI, CT, X-ray or bone scan)
	Severity of pain and details of functional disabilities interfering with activities of daily living
	Physician's treatment plan



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Musculoskeletal Program for Pain Management	CPT codes and specific levels of injection and/or specific muscle groups to be injected. Specific prior injection history with dates/level/side/response to injection, especially if it is an injection into the same vertebral region (e.g. cervical, thoracic or lumbar spine)	
	Total number of injections/procedures in the past 12 months for the diagnoses (to include all prior doctors)	
	Date of most recent physical exam along with physical exam findings and patient complaints	
	Medical history/duration of complaints	
	Other pertinent medical history/comorbidities	
	Name of injectant	
	Type or method of radiofrequency ablation and/or percutaneous decompression	
	Dates/duration/response to conservative treatment such as medication and various therapies (please specify)	
	Type or method of radiofrequency ablation	
	Specify imaging guidance type	
	Date of MRI and other imaging with findings	
	Proposed date of service for current request	
	Any anesthesia requirements	
Musculoskeletal Program Specialty Therapy (PT/OT)	<i>Feel free to utilize the appropriate Clinical Worksheet/Guide as a tool/resource.</i>	
	Primary and Secondary Diagnosis/ICD10	
	Co-morbidities/Complexities that will impact the therapy plan of care	
	Standardized test scores (a minimum of annually for pediatric neurodevelopmental conditions	
	Functional Outcome Measures/Patient Reported Outcome Scores	
	Surgery – Date and type	
	New condition not previously treated or previous condition	
	Date of current findings	
	Average level of pain (Rate 1 - 10)	
	List of activities the patient isn't able to perform within the last week (Rate level of difficulty 1 - 10)	
	Provide current pain medication	
	How many new re-occurrences has the patient experienced in last 12 months?	
	Patients response to care	
	Reasons for patient not responding to care	
	Patients status to Provider prescribed pain medication	